**ESTATE OF** **DATE**
**CASE #** **CONTACT PERSON #**

## SMALL ESTATE CHECKLIST

**Needed to open estate:**

**Worksheet_____** **Death Certificate_____**
**Bulletin _____** **Funeral bill paid _____**
**Will _____** **Signed Affidavit _____**
**Fee _____** **Receipt for fee _____**
**Copy of driver's license_____**
**Check for claims_____If will-Info to Heirs_____**

| ***DATE*** | ***COMMUNICATION & ACTION ON CASE*** | ***INITIAL*** |
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